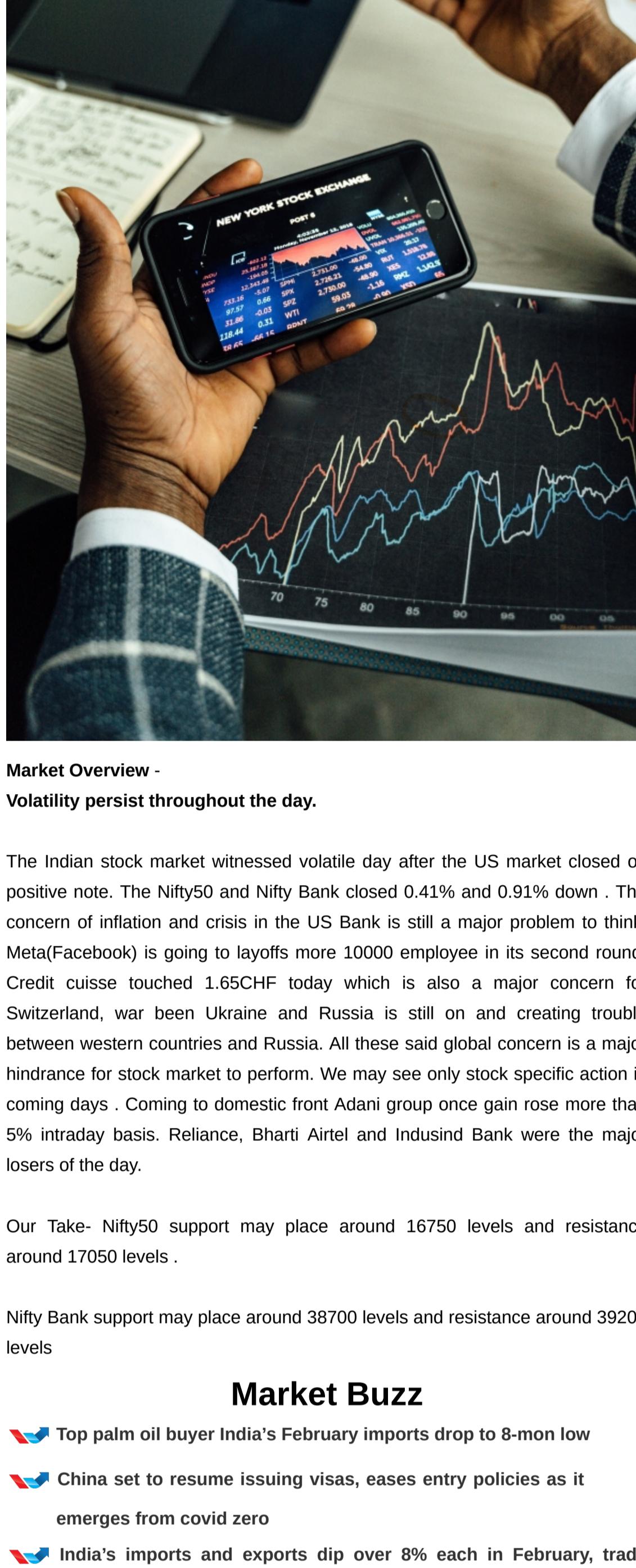


After the Bell Updates

15th March 2023 | 05.00 p.m IST 2022



Market Overview -

Volatility persist throughout the day.

The Indian stock market witnessed volatile day after the US market closed on positive note. The Nifty50 and Nifty Bank closed 0.41% and 0.91% down . The concern of inflation and crisis in the US Bank is still a major problem to think. Meta(Facebook) is going to layoffs more 10000 employee in its second round. Credit cuiisse touched 1.65CHF today which is also a major concern for Switzerland, war been Ukraine and Russia is still on and creating trouble between western countries and Russia. All these said global concern is a major hindrance for stock market to perform. We may see only stock specific action in coming days . Coming to domestic front Adani group once gain rose more than 5% intraday basis. Reliance, Bharti Airtel and Indusind Bank were the major losers of the day.

Our Take- Nifty50 support may place around 16750 levels and resistance around 17050 levels .

Nifty Bank support may place around 38700 levels and resistance around 39200 levels

Market Buzz

Top palm oil buyer India's February imports drop to 8-mon low

China set to resume issuing visas, eases entry policies as it emerges from covid zero

India's imports and exports dip over 8% each in February, trade deficit at \$17.43

Global surfaces IPO subscribed 3.85x so far on day3

US recognizes MC Mahon line as international boundary between India and china

Global Indices Market

Global Indices	(Close)	(Points)	Change(%)
SGX Nifty*	16,972.15	-71.15	-0.42
Dow Jones	32,155.40	336.26	1.06
NASDAQ	11,428.15	239.31	2.14
S&P 500	3,919.29	63.53	1.65
FTSE 100	7,488.50	-148.61	-1.95
Nikkei 225*	27,229.48	7.44	-0.03
Hang Seng*	19,539.87	291.91	1.52

Source: Investing.com * (as of 3:57 pm) IST

Sectorial Indices

Sector	Close	Points	Change %
Bank Nifty	39,051.50	-359.90	-0.91
Nifty IT	28,716.50	-68.20	-0.24
Nifty FMCG	44,464.35	-250.60	-0.56
Nifty Pharma	11,633.95	36.00	0.31

Nifty Top Gainers & Losers

Gainers	% Change	Losers	Change %
ADANIENT	5.74	BHARTIARTL	-1.92
ADANIPORTS	4.19	INDUSINDBK	-1.90
ASIANPAINT	3.11	RELIANCE	-1.69
TATASTEEL	2.16	HINDUNILVR	-1.45
TITAN	1.88	SBIN	-1.45

Intraday Support & Resistance levels

Scrip Code	Act	View	Support	Resistance
DR REDDY	L	BULLISH	4282.80	4496.18
GLENMARK	L	BULLISH	391.95	449.02
TORNTPOWER	L	BULLISH	453.59	519.90

LUPIN	L	BULLISH	643.14	750.39
IRCTC	L	BULLISH	596.71	644.06

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